

SET UP AND MAINTAIN PRICE SEGMENTS

MFG

QUICK REFERENCE GUIDE

Purpose

The purpose of this Quick Reference Guide (QRG) is to provide a step-by-step guide of how to **set up and maintain price segments** in the North Carolina Financial System (NCFS).

Introduction and Overview

This QRG covers the process of grouping products or transactions based on defined criteria, enabling differentiated pricing strategies in NCFS.

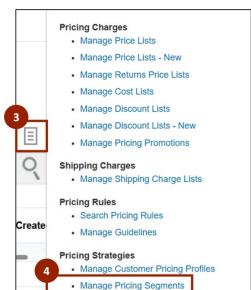
Setting Up & Maintaining Pricing Segments

- 1. From the *Home* screen, click the **Order Management** tab.
- 2. Click on **Pricing Administration.**



3. Click the Task icon.





4. Within the *Pricing Strategies* section, click **Manage Pricing Segments.**

- 5. In the *Pricing Segment* drop-down, verify the **NCCE Pricing Segment** is selected.
- 6. In the Precedence field, enter the priority number.

Note: The *Precedence* field value can remain at 100, as there is currently no need to add another Pricing Segment. For example, if the *NCCE Pricing Segment* has a precedence of 100 and a new segment (e.g., "Commercial") is added and has a precedence of 90, the *NCCE Pricing Segment* will be applied first. This is because segments with a higher precedence number take priority.



7. Once all changes have been made, click the **Save** button.

Note: Currently, only one Pricing Segment exists for DAC: the *NCCE Pricing Segment*. In the future, if there is a need to further differentiate customers—such as by revenue category or customer ratings—additional Pricing Segments can be added to accommodate these requirements. For now, however, only the *NCCE Pricing Segment* is in use.



Wrap-Up

NCFS users can *set up and maintain price segments* using the steps above.

Additional Resources

Instructor Led Training (ILT)

• MFG116: Maintain Pricing

Web-based Training (WBT)

- MFG100: Introduction to NCFS Manufacturing
- MFG101: The Journey Through NCFS Manufacturing