



Webinar: Finance Organization Assessment

Overview:

To present the methodologies and tools used to evaluate and improve risk and operations in a finance organization.

Objectives:

- Discuss opportunity and challenge of finance transformation in public sector
- Benchmarking resources against your peers
- Measuring operational activities using subjective criteria including risk and effort
- Survey tools that help assessment and improvement

Date and Time: Tuesday, May 11, 2021 10:00 am – 11:00 am

Who Will Benefit:

Front-line managers, supervisors and staff in accounting and finance and ancillary functions who are focused on process improvement.

CPE Logistics

CPE Credit: One (1) hour

Field of Study: Auditing

Materials: Will be provided on [OSC website](#)

Instructional Delivery Method: Group internet based

Prerequisites: None

Advance Preparation: None

Level: Basic

Webinar Developer: [Cherry Bekaert](#)

Webinar Sponsor: [NC Office of the State Controller](#)

NOTE: There will be NO site administrator or group registrations for this webinar. During the webinar, participants are required to be individually logged on for no less than 50 minutes of the webinar and respond to three polling questions to receive CPE credit. Your time will be tracked to accurately award one (1) hour of CPE credit.

IMPORTANT: There will be NO partial credit given. If you watch this as a group, there will be NO CPE credit awarded.

Speaker:

Nick Stone – [Cherry Bekaert](#)

A partner in Cherry Bekaert's Risk & Accounting Advisory Services practice and Risk Advisory leader, Nick helps businesses implement sustainable enterprise risk management programs by optimizing internal control systems and elevating actionable enterprise data. He provides clients a range of advisory and assurance services, including financial system and process design, business intelligence solution delivery, internal audit co-sourcing, internal control assessment, and post-acquisition integration. Nick supports multiple industries including public sector, financial services, manufacturing, and technology. Possessing more than 20 years of experience spanning accounting, finance and operations, Nick began his career at a Fortune 500 multinational corporation as a Software Engineer. He later transitioned to a Big Four accounting firm, where he was responsible for managing global integrated audit procedures at several public multinational corporations and then leading the system and process assurance practice supporting the Mid-Atlantic region. Prior to joining Cherry Bekaert, Nick served for eight years in leadership roles including Corporate Audit, Financial Planning and Analysis Director and Sales Controller for a large public, multi-national semiconductor company.