

**SCHEDULE OF SPECIAL INDEBTEDNESS DEBT**

June 30, 2024

*(Dollars in Thousands)*

	<i>Limited Obligation Bonds</i>				
	<b>Total Special Indebtedness Debt</b>	<i>Total Limited Obligation Bonds</i>	Capital Improvements Series 2013A 1-30-13 2.25%-5%	Capital Improvements Refunding Series 2014B 5-21-14 5%	Limited Obligation Refunding Series 2014C 11-19-14 3%-5%
<b>Bonds Authorized and Issued:</b>					
Ch. 284, 2003 session law	\$ 1,367,005	\$ 1,367,005	\$ 250,000	\$ 199,570	\$ 299,020
Ch. 142, 2018 session law	1,432,025	1,432,025	—	—	—
Total bonds authorized and issued	2,799,030	2,799,030	250,000	199,570	299,020
Bonds retired	897,005	897,005	111,725	134,285	175,745
Partial defeasances	14,235	14,235	14,235	—	—
Bonds outstanding— June 30, 2024	<u>\$ 1,887,790</u>	<u>\$ 1,887,790</u>	<u>\$ 124,040</u>	<u>\$ 65,285</u>	<u>\$ 123,275</u>
<b>Bond Maturity as Follows:</b>					
2024-25	\$ 208,845	\$ 208,845	\$ 13,450	\$ 37,785	\$ 36,480
2025-26	205,145	205,145	13,920	27,500	27,230
2026-27	205,710	205,710	—	—	30,165
2027-28	208,460	208,460	14,945	—	29,400
2028-29	201,270	201,270	15,395	—	—
2029-30	167,010	167,010	15,855	—	—
2030-31	171,090	171,090	16,330	—	—
2031-32	142,575	142,575	16,820	—	—
2032-33	124,580	124,580	17,325	—	—
2033-34	111,685	111,685	—	—	—
2034-35	88,100	88,100	—	—	—
2035-36	26,010	26,010	—	—	—
2036-37	27,310	27,310	—	—	—
Total Bonds Outstanding	<u>\$ 1,887,790</u>	<u>\$ 1,887,790</u>	<u>\$ 124,040</u>	<u>\$ 65,285</u>	<u>\$ 123,275</u>

Source: Compiled by the North Carolina Department of State Treasurer and the North Carolina Department of Transportation

Table 13

*Limited Obligation Bonds*

Limited Obligation Refunding Series 2017B 8-3-17 3%-5%	Limited Obligation Series 2019A 6-27-19 4%-5%	Limited Obligation Series 2020A 10-29-20 2%-5%	Limited Obligation Refunding Series 2021A 8-5-21 5%	Limited Obligation Series 2022A 5-19-22 4%-5%
\$ 618,415	\$ —	\$ —	\$ —	\$ —
—	300,000	700,000	132,025	300,000
618,415	300,000	700,000	132,025	300,000
145,175	78,485	135,210	86,865	29,515
—	—	—	—	—
<u>\$ 473,240</u>	<u>\$ 221,515</u>	<u>\$ 564,790</u>	<u>\$ 45,160</u>	<u>\$ 270,485</u>
\$ 48,200	\$ 17,630	\$ 40,015	\$ —	\$ 15,285
59,915	18,515	42,015	—	16,050
95,140	19,440	44,115	—	16,850
79,690	20,410	46,320	—	17,695
97,230	21,430	48,635	—	18,580
58,070	22,505	51,070	—	19,510
34,995	23,630	53,620	22,030	20,485
—	24,810	56,305	23,130	21,510
—	26,050	58,620	—	22,585
—	27,095	60,875	—	23,715
—	—	63,200	—	24,900
—	—	—	—	26,010
—	—	—	—	27,310
<u>\$ 473,240</u>	<u>\$ 221,515</u>	<u>\$ 564,790</u>	<u>\$ 45,160</u>	<u>\$ 270,485</u>