

SCHEDULE OF GENERAL OBLIGATION BONDS PAYABLE

June 30, 2024

*(Dollars in Thousands)**Payable from General Fund Revenues*

	Total General Obligation Bonds	<i>Total General Fund</i>	Refunding Series 2013B 2-20-13 5%	Refunding Series 2013C 2-28-13 3.5%-5%	Refunding Series 2014A 4-30-14 5%	General Obligation Series 2015A 4-22-15 3%-5%
Bonds Authorized and Issued:						
2004 session law	\$ 1,471,158	\$ 1,471,158	\$ 271,373	\$ 351,970	\$ 287,095	\$ 231,360
2015 session law	<u>1,600,000</u>	<u>1,600,000</u>	<u>—</u>	<u>—</u>	<u>—</u>	<u>—</u>
Total bonds authorized and issued	3,071,158	3,071,158	271,373	351,970	287,095	231,360
Bonds retired	<u>1,426,098</u>	<u>1,426,098</u>	<u>216,938</u>	<u>319,315</u>	<u>266,260</u>	<u>104,130</u>
Bonds outstanding— June 30, 2024	<u>\$ 1,645,060</u>	<u>\$ 1,645,060</u>	<u>\$ 54,435</u>	<u>\$ 32,655</u>	<u>\$ 20,835</u>	<u>\$ 127,230</u>
Bond Maturity as Follows:						
2024-25	\$ 232,420	\$ 232,420	\$ 54,435	\$ 16,290	\$ 20,835	\$ 11,570
2025-26	173,320	173,320	—	16,365	—	11,570
2026-27	156,620	156,620	—	—	—	11,570
2027-28	129,230	129,230	—	—	—	11,565
2028-29	112,900	112,900	—	—	—	11,565
2029-30	112,745	112,745	—	—	—	11,565
2030-31	91,565	91,565	—	—	—	11,565
2031-32	91,565	91,565	—	—	—	11,565
2032-33	91,565	91,565	—	—	—	11,565
2033-34	91,565	91,565	—	—	—	11,565
2034-35	91,565	91,565	—	—	—	11,565
2035-36	80,000	80,000	—	—	—	—
2036-37	70,000	70,000	—	—	—	—
2037-38	70,000	70,000	—	—	—	—
2038-39	50,000	50,000	—	—	—	—
Total Bonds Outstanding	<u>\$ 1,645,060</u>	<u>\$ 1,645,060</u>	<u>\$ 54,435</u>	<u>\$ 32,655</u>	<u>\$ 20,835</u>	<u>\$ 127,230</u>

Source: Compiled by North Carolina Department of State Treasurer

Table 12

Payable from General Fund Revenues

Refunding Series 2016A 3-9-16 3%-5%	General Obligation Series 2016B 8-10-16 2%-5%	General Obligation Series 2018A 8-1-18 3%-5%	General Obligation Series 2019B 9-19-19 3%-5%	General Obligation Series 2020A 10-22-20 1.5%-5%
\$ 329,360	\$ —	\$ —	\$ —	\$ —
—	200,000	400,000	600,000	400,000
329,360	200,000	400,000	600,000	400,000
69,455	80,000	120,000	150,000	100,000
<u>\$ 259,905</u>	<u>\$ 120,000</u>	<u>\$ 280,000</u>	<u>\$ 450,000</u>	<u>\$ 300,000</u>
\$ 49,290	\$ 10,000	\$ 20,000	\$ 30,000	\$ 20,000
65,385	10,000	20,000	30,000	20,000
65,050	10,000	20,000	30,000	20,000
37,665	10,000	20,000	30,000	20,000
21,335	10,000	20,000	30,000	20,000
21,180	10,000	20,000	30,000	20,000
—	10,000	20,000	30,000	20,000
—	10,000	20,000	30,000	20,000
—	10,000	20,000	30,000	20,000
—	10,000	20,000	30,000	20,000
—	10,000	20,000	30,000	20,000
—	10,000	20,000	30,000	20,000
—	—	20,000	30,000	20,000
—	—	20,000	30,000	20,000
—	—	—	30,000	20,000
<u>\$ 259,905</u>	<u>\$ 120,000</u>	<u>\$ 280,000</u>	<u>\$ 450,000</u>	<u>\$ 300,000</u>