

AGENCY EEO PLAN (FIXED FORMAT)

ВОВЈ

REPORT DESCRIPTION B0170 | WEB INTELLIGENCE

The purpose of this Report Description is to explain how to access the Agency EEO Plan (Fixed Format) BOBJ report in the Integrated HR-Payroll System.

REPORT DESCRIPTION

This report compares an agency's work force to the NC population and the NC occupation specific labor force by State SOC Subcategory, State SOC Category and All Occupations and is associated with three reporting views. *Note: The NC population and labor force are defined through the most recent US census data.*

Agency staff data prior to October 2022 is compared with 2010 Census. Agency staff data from October 2022 and after is compared with 2020 Census.

The reporting tab 'Employee Distribution' compares an agency's work force to the NC population and the NC occupation specific labor force by State SOC Category or Subcategory.

The reporting tab 'Agency Total' compares an agency's overall work force data to the NC population and the NC all occupations specific labor force by demographic groups. This tab provides an overall agency view of workforce by demographics.

The reporting tab 'Job Opening Estimates Form' compares an agency's work force to the NC population and the NC occupation specific labor force by State SOC Category or Subcategory. This tab is intended for Agencies to use for their annual EEO goal planning. It includes a section for agencies to manually enter their Employment Objectives (once exported to Excel).

REPORT LOCATION

PA: EEO

REPORT USES

- This report is used to analyze the composition of an agency's workforce and shows the comparison to the NC Census data. It can be useful in determining the distribution of employees in an agency's workforce and is helpful in EEO planning to help create a more diverse workforce.
- Employment objectives are to be entered on the JOB OPENING ESTIMATES form. Once the position openings for the next year have been estimated for each occupational category for which underutilization has been identified (having five or more workers), employment objectives are established for each underutilized group, by either number, percentage, or both. These objectives should be meaningful and obtainable. The employment objective setting process must be flexible and account for various factors that may affect the agency's ability to recruit qualified underutilized employees in target classifications. It also must be based on reasonable expectations of success, as outlined in the action steps.

NOTE: Please refer to OSHR guidelines for more detailed information on how this form should be used to generate an agency's EEO Plan.

Quick Links	
How to generate this report	3
Initial Layout	5
Available Objects	10
Special Report Considerations/Features	14

How to generate this report

This report is generated after selecting values for the mandatory prompts. All mandatory prompts must have values selected before the Run Icon can be used to generate the report. Mandatory prompts can be identified as mandatory by the exclamation mark inside of the yellow-orange triangle, the square with the checkmark, or the display of (Mandatory). Detailed instructions for interaction with each prompt can be found at https://www.osc.nc.gov/documents/files/web-intelligence-prompts.

The Mandatory prompts for this report are:

- Organizational Unit
- Calendar Month/Year (Single Value, Mandatory)
- EEO Job Category View (Single Value, Mandatory)

This report can also be further limited by utilizing the Optional prompts to further limiting the amount of data that retrieved into the body of the report. Optional prompts are indicated as optional in parentheses beside the prompt.

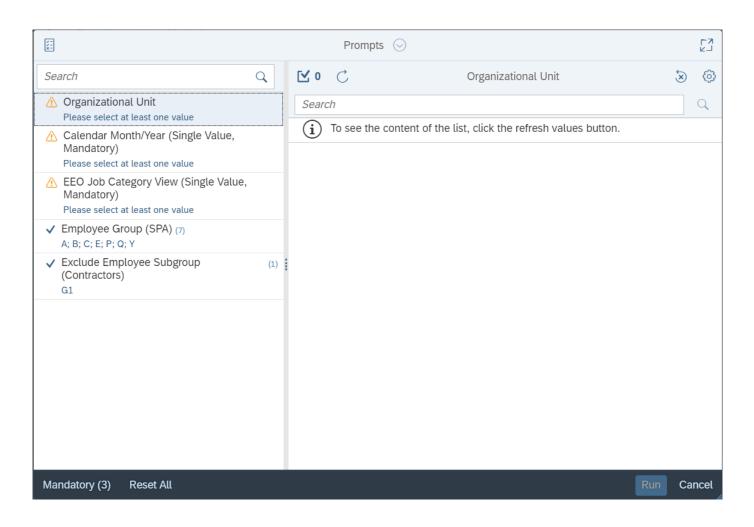
The Optional prompts are:

Employee Group (SPA)

Exclusion prompts exclude specified data by default while allowing customers the flexibility of changing them when necessary. Exclusion prompts are identified by the term Exclude followed by the prompt.

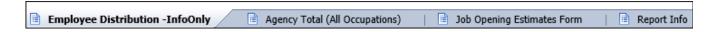
The Exclusion prompts are:

Exclude Employee Subgroup (Contractors)



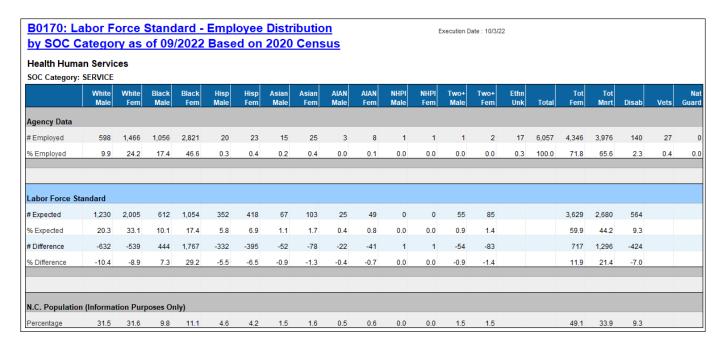
Initial Layout

This report contains four report tabs.



Prompt Selections:

- EEO Job Category View: SOC Category
 - Employee Distribution -InfoOnly



Agency Total (All Occupations)

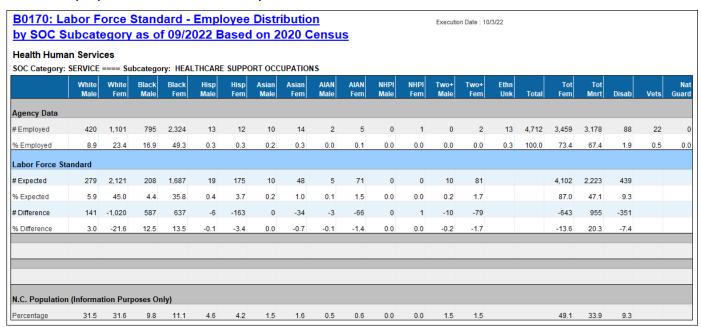
Health Hum	an Servic	ces																			
	White Male	White Fem	Black Male	Black Fem	Hisp Male	Hisp Fem	Asian Male	Asian Fem	AIAN Male	AIAN Fem	NHPI Male	NHPI Fem	Two+ Male	Two+ Fem	Ethn Unk	Total	Tot Fem	Tot Mnrt	Disab	Vets	Na Guar
Agency Data																					
# E	2,635	7,200	1,810	5,436	64	105	91	136	16	68	1	1	2	7	65	17,637	12,953	7,737	496	109	
# Employed									0.1						0.4	100.0	73.4	43.9	2.8	0.6	0.
# Employed % Employed	14.9	40.8	10.3	30.8	0.4	0.6	0.5	0.8	0.1	0.4	0.0	0.0	0.0	0.0	0.4	100.0	73.4	43.5	2.0	0.0	
		40.8	10.3	30.8	0.4	0.6	0.5	0.8	0.1	0.4	0.0	0.0	0.0	0.0	0.4	100.0	73.4	40.0	2.0	0.0	
% Employed		5,433	1,694	2,011	971	600	300	247	89	89	0.0	0.0	142	142	0.4	100.0	8,380	6,001	1,641	0.0	0.
% Employed **Labor Force S	tandard														0.4	100.0				0.0	0.
% Employed Labor Force S	tandard 5,927	5,433	1,694	2,011	971	600	300	247	89	89	0	0	142	142	0.4	100.0	8,380	6,001	1,641	0.0	0.

o Job Opening Estimates Form

B0170: Joby SOC C										II U			Executio	n Date : 10/	/3/22						
			01 00	LULL	<u> </u>	u on	LULU	-	, 40												
Health Huma		ces																			
SOC Category:																					
	White Male	White Fem	Black Male	Black Fem	Hisp Male	Hisp Fem	Asian Male	Asian Fem	AIAN Male	AIAN Fem	NHPI Male	NHPI Fem	Two+ Male	Two+ Fem	Ethn Unk	Total	Tot Fem	Tot Mnrt	Disab	Vets	N Gua
Agency Data																					
# Employed	598	1,466	1,056	2,821	20	23	15	25	3	8	1	1	1	2	17	6,057	4,346	3,976	140	27	
% Employed	9.9	24.2	17.4	46.6	0.3	0.4	0.2	0.4	0.0	0.1	0.0	0.0	0.0	0.0	0.3	100.0	71.8	65.6	2.3	0.4	C
Labor Force St	andard																				
# Difference	-632	-539	444	1,767	-332	-395	-52	-78	-22	-41	1	1	-54	-83			717	1,296	-424		
% Difference	-10.4	-8.9	7.3	29.2	-5.5	-6.5	-0.9	-1.3	-0.4	-0.7	0.0	0.0	-0.9	-1.4			11.9	21.4	-7.0		
Employment O	hiectives:	Heina S	OC Cate	aory																	
					-1 F	II :- DI			Di	10/1											
Export to Exce	to enter e	empioym	ent obje	ectives be	elow. Fi	II In Piai	nnea # II	ncrease,	Planne	a % incre	ease, or i	ootn.									
Increase																					
Planned % Increase																					
Target																					

Prompt Selections:

- EEO Job Category View: SOC Subcategory
 - o Employee Distribution -InfoOnly



Agency Total (All Occupations)

B0170: L as of 09/							otai (A	All Oc	cupai	<u>ions)</u>			Execution	on Date : 10	/3/22						
			OII Z	<u> </u>	ensu:	2															
Health Hum	an Servi	ces																			
	White Male	White Fem	Black Male	Black Fem	Hisp Male	Hisp Fem	Asian Male	Asian Fem	AIAN Male	AIAN Fem	NHPI Male	NHPI Fem	Two+ Male	Two+ Fem	Ethn Unk	Total	Tot Fem	Tot Mnrt	Disab	Vets	N Gua
Agency Data																					
# Employed	2,635	7,200	1,810	5,436	64	105	91	136	16	68	1	1	2	7	65	17,637	12,953	7,737	496	109	
% Employed	14.9	40.8	10.3	30.8	0.4	0.6	0.5	0.8	0.1	0.4	0.0	0.0	0.0	0.0	0.4	100.0	73.4	43.9	2.8	0.6	0
Labor Force S	Standard																				
#Expected	5,927	5,433	1,694	2,011	971	600	300	247	89	89	0	0	142	142			8,380	6,001	1,641		
% Expected	33.6	30.8	9.6	11.4	5.5	3.4	1.7	1.4	0.5	0.5	0.0	0.0	0.8	0.8			47.5	34.0	9.3		
# Difference	-3,292	1,767	116	3,425	-907	-495	-209	-111	-73	-21	1	1	-140	-135			4,573	1,736	-1,145		
	-18.7	10.0	0.7	19.4	-5.1	-2.8	-1.2	-0.6	-0.4	-0.1	0.0	0.0	-0.8	-0.8			25.9	9.9	-6.5		
% Difference																					
% Difference N.C. Population	on (Informa	tion Pur	poses Or	nly)																	

Job Opening Estimates Form

B0170: Jo	nh One	nina	Fetin	nates	Form	ı I ah	or Fo	rce S	tanda	ard											
by SOC S													Execution	n Date : 10	/3/22						
Health Huma SOC Category:			bootogg	UEA	LTUCAD	e euppe	ODT OCC	HIDATIO	N.C												
SOC Category:	White	White	Black	Black	Hisp	Hisp	Asian	Asian	AIAN	AIAN	NHPI	NHPI	Two+	Two+	Ethn		Tot	Tot			Na
	Male	Fem	Male	Fem	Male	Fem	Male	Fem	Male	Fem	Male	Fem	Male	Fem	Unk	Total	Fem	Mnrt	Disab	Vets	Guar
Agency Data																					
# Employed	420	1,101	795	2,324	13	12	10	14	2	5	0	1	0	2	13	4,712	3,459	3,178	88	22	
% Employed	8.9	23.4	16.9	49.3	0.3	0.3	0.2	0.3	0.0	0.1	0.0	0.0	0.0	0.0	0.3	100.0	73.4	67.4	1.9	0.5	0.
Labor Force St	andard																				
# Difference	141	-1,020	587	637	-6	-163	0	-34	-3	-66	0	1	-10	-79			-643	955	-351		
% Difference	3.0	-21.6	12.5	13.5	-0.1	-3.4	0.0	-0.7	-0.1	-1.4	0.0	0.0	-0.2	-1.7			-13.6	20.3	-7.4		
Employment O	hiectives:	Heina S	OC Sub	rategory																	
Export to Excel						II in Dia	nnod#1		Dlanna	d % Inor		hath									
Planned#	to enter e	employii	ient obje	ecuves b	elow. F	III III PIA	nnea # 1	ncrease,	Planne	a % incre	ease, or	boui.									
Increase																					
Planned % Increase																					
Target Classfication(s)																					
Action Steps																					

Report Info

• This tab contains information about the values selected for each of the prompts. It also contains definitions about the different sections represented in the report content.

Report Info	Execution Date : 10/3/22
Prompt Input	
Organizational Unit	Health and Human Services
Calendar Month/Year	09/2022
EEO Job Category View	SOC Subcategory
Employee Group(s)	A;B;C;E;P;Q;Y
Exclude Employee Subgroup	G1
Report Content	
Census Comparison	Agency staff data prior to October 2022 is compared with 2010 Census. Agency staff data from October 2022 and after is compared with 2020 Census.
Agency Data	Represents staff employed in agency within SOC per ethnicity and gender.
Labor Force Standard	*% Expected represents percentage from NC Census data of all individuals employed or seeking employment within SOC per ethnicity and gender. *# Expected is calculated by multiplying the % Expected with the Agency Total # Employed within SOC per ethnicity and gender. *% Difference is calculated by subtracting the % Expected from the Agency % Employed. *# Difference is calculated by subtracting the # Expected from the Agency # Employed.
N.C. Population	Represents percentage from NC Census data of all individuals (ages 18-64 regardless of occupational category) per ethnicity and gender. These percentages remain constant regardless of SOC.
NOTE: Calculation of # Expected values corresponding to Census percentages	When calculating the # Expected values, the result is ALWAYS forced to round up to the next whole number regardless of the decimal value. Since this value represents a person, it is not logical to have a part of a person so any decimal portion of a person will always round up to the next whole person. • Example: A value of 2.15 will always round up to 3. • Example: A value of 2.55 will always round up to 3.
Job Opening Estimates Form	Employment objectives are to be entered on the JOB OPENING ESTIMATES form. Once the position openings for the next year have been estimated for each occupational category for which underutilization has been identified (having five or more workers), employment objectives are established for each underutilized group, by either number, percentage, or both. These objectives should be meaningful and obtainable. The employment objective setting process must be flexible and account for various factors that may affect the agency's ability to recruit qualified underutilized employees in target classifications. It also must be based on reasonable expectations of success, as outlined in the action steps.
Asian	For Agency staff data prior to October 2022, the Asian ethnicity group also includes the 'Native Hawaiian or Pacific Islander' designation.
White	For Agency staff data prior to October 2022, the White ethnicity group also includes the Two or More' designation.

Available Objects

This is a list of the available objects that can be added to the report, from the Document Dictionary once in the Design mode:

Dimensions

- EEO Row Label
- EEO Row Type
- Personnel Area
- State SOC Category
- State SOC Subcategory
- U.S. Census Year

Measures

- AIAN Fem Census Pct
- AIAN Female
- AIAN Mal Census Pct
- AIAN Male
- Asian Fem Census Pct
- Asian Female
- Asian Mal Census Pct
- Asian Male
- Black Fem Census Pct
- Black Female
- Black Mal Census Pct
- Black Male

- Disabled
- Disabled Census Pct
- Emp Count
- Ethnicity Unknown
- Female
- Hisp Fem Census Pct
- Hisp Female
- Hisp Mal Census Pct
- Hisp Male
- Minority
- National Guard
- NHPI Fem Census Pct

- NHPI Female
- NHPI Mal Census Pct
- NHPI Male
- Two+ Fem Census Pct
- Two+ Female
- Two+ Mal Census Pct
- Two+ Male
- Veteran
- White Fem Census Pct
- White Female
- White Mal Census Pct
- White Male

Variables

- EEO Row Type Custom Text
- Prompt Response Calendar Month/Year
- Prompt Response EEO Comparison View
- Prompt Response EEO Job Category View
- Prompt Response Employee Group
- Prompt Response Exclude Employee Subgroup
- Prompt Response Organizational Unit
- Report Controls Selected
- SOC Cat or Subcat
- AIAN Fem
- AIAN Fem All Occ
- AIAN Female Diff Nbr
- AIAN Female Diff Pct
- AIAN Female Exp
- AIAN Female Pct
- AIAN Mal
- AIAN Mal All Occ
- AIAN Male Diff Nbr
- AIAN Male Diff Pct
- AIAN Male Exp
- AIAN Male Pct
- Asian Female Exp
- Asian Male Exp
- Asian+ Fem
- Asian+ Fem All Occ
- Asian+ Female
- Asian+ Female Diff Nbr

- Asian+ Female Diff Pct
- Asian+ Female Pct
- Asian+ Mal
- Asian+ Mal All Occ
- Asian+ Male
- Asian+ Male Diff Nbr
- Asian+ Male Diff Pct
- Asian+ Male Pct
- Black Fem
- Black Fem All Occ
- Black Female Diff Nbr
- Black Female Diff Pct
- Black Female Exp
- Black Female Pct
- Black Mal
- Black Mal All Occ
- Black Male Diff Nbr
- Black Male Diff Pct
- Black Male Exp
- Black Male Pct
- Disab
- Disab All Occ
- Disabled Diff Nbr
- Disabled Diff Pct
- Disabled Exp
- Disabled Pct
- EmpCount
- EmpCount All Occ
- Ethn Unk
- Ethn Unk All Occ
- Ethn Unk Pct
- Fem

- Fem All Occ
- Fem Census Pct
- Female Diff Nbr
- Female Diff Pct
- Female Exp
- Female Pct
- Hisp Fem
- Hisp Fem All Occ
- Hisp Female Diff Nbr
- Hisp Female Diff Pct
- Hisp Female Exp
- Hisp Female Pct
- Hisp Mal
- Hisp Mal All Occ
- Hisp Male Diff Nbr
- Hisp Male Diff Pct
- Hisp Male Exp
- Hisp Male Pct
- Minority Census Pct
- Minority Diff Nbr
- Minority Diff Pct
- Minority Exp
- Minority Pct
- Minority Tot
- Minority Tot All Occ
- Nat Guard
- National Guard All Occ
- National Guard Pct
- NHPI Fem
- NHPI Fem All Occ
- NHPI Female Diff Nbr
- NHPI Female Diff Pct

- NHPI Female Exp
- NHPI Female Pct
- NHPI Mal
- NHPI Mal All Occ
- NHPI Male Diff Nbr
- NHPI Male Diff Pct
- NHPI Male Exp
- NHPI Male Pct
- Two+ Fem
- Two+ Fem All Occ
- Two+ Female Diff Nbr
- Two+ Female Diff Pct
- Two+ Female Exp

- Two+ Female Pct
- Two+ Mal
- Two+ Mal All Occ
- Two+ Male Diff Nbr
- Two+ Male Diff Pct
- Two+ Male Exp
- Two+ Male Pct
- Vet
- Veteran All Occ
- Veteran Pct
- White Female Exp
- White Male Exp
- White+ Fem

- White+ Fem All Occ
- White+ Female
- White+ Female Diff Nbr
- White+ Female Diff Pct
- White+ Female Pct
- White+ Mal
- White+ Mal All Occ
- White+ Male
- White+ Male Diff Nbr
- White+ Male Diff Pct
- White+ Male Pct

✓ Dimensions	Two+ Fem Census Pct	Asian+ Female Diff Nbr	Female Diff Pct	NHPI Male Pct
> 😤 EEO Row Label	Two+ Female	Asian+ Female Diff Pct	Female Exp	Two+ Fem
> 🏶 EEO Row Type	Two+ Mal Census Pct	Asian+ Female Pct	Female Pct	Two+ Fem All Occ
> 😤 Personnel Area	Two+ Male	Asian+ Mal	Hisp Fem	Two+ Female Diff Nbr
> ♣ State SOC Category	Veteran Veteran	Asian+ Mal All Occ	Hisp Fem All Occ	Two+ Female Diff Pct
> 🛠 State SOC Subcategory	White Fem Census Pct	Asian+ Male	Hisp Female Diff Nbr	Two+ Female Exp
📌 U.S. Census Year	White Female	Asian+ Male Diff Nbr	🚟 Hisp Female Diff Pct	Two+ Female Pct
✓ Measures	White Mal Census Pct	Asian+ Male Diff Pct	🚟 Hisp Female Exp	Two+ Mal
AIAN Fem Census Pct	White Male	Asian+ Male Pct	Hisp Female Pct	Two+ Mal All Occ
AIAN Female	✓ Variables	Black Fem	🚟 Hisp Mal	Two+ Male Diff Nbr
AIAN Mal Census Pct	♣ EEO Row Type Custom Text	Black Fem All Occ	🚟 Hisp Mal All Occ	Two+ Male Diff Pct
AIAN Male	& Prompt Response Calendar Month/Year	🚟 Black Female Diff Nbr	Hisp Male Diff Nbr	Two+ Male Exp
Asian Fem Census Pct	& Prompt Response EEO Comparison View	Black Female Diff Pct	Hisp Male Diff Pct	Two+ Male Pct
Asian Female	♣ Prompt Response EEO Job Category View	Black Female Exp	Hisp Male Exp	Vet
Asian Mal Census Pct	♣ Prompt Response Employee Group	Black Female Pct	Hisp Male Pct	Veteran All Occ
Asian Male	& Prompt Response Exclude Employee Subgroup	Black Mal	Minority Census Pct	Veteran Pct
Black Fem Census Pct	& Prompt Response Organizational Unit	Black Mal All Occ	Minority Diff Nbr	White Female Exp
Black Female	♣ SOC Cat or Subcat	Black Male Diff Nbr	Minority Diff Pct	White Male Exp
Black Mal Census Pct	AIAN Fem	Black Male Diff Pct	Minority Exp	White+ Fem
Black Male	AIAN Fem All Occ	👺 Black Male Exp	Minority Pct	White+ Fem All Occ
Disabled	AIAN Female Diff Nbr	Black Male Pct	Minority Tot	White+ Female
Disabled Census Pct	AIAN Female Diff Pct	Tisab	Minority Tot All Occ	White+ Female Diff Nbr
Emp Count	AIAN Female Exp	Disab All Occ	Nat Guard	White+ Female Diff Pct
Ethnicity Unknown	AIAN Female Pct	Disabled Diff Nbr	National Guard All Oc	White+ Female Pct
Female	AIAN Mal	Disabled Diff Pct	National Guard Pct	White+ Mal
Hisp Fem Census Pct	AIAN Mal All Occ	Disabled Exp	NHPI Fem	White+ Mal All Occ
Hisp Female	AIAN Male Diff Nbr	Disabled Pct	NHPI Fem All Occ	White+ Male
Hisp Mal Census Pct	AIAN Male Diff Pct	EmpCount	NHPI Female Diff Nbr	White+ Male Diff Nbr
Hisp Male	AIAN Male Exp	EmpCount All Occ	NHPI Female Diff Pct	White+ Male Diff Pct
Minority	AIAN Male Pct	Ethn Unk	NHPI Female Exp	White+ Male Pct
National Guard	Asian Female Exp	Ethn Unk All Occ	NHPI Female Pct	
NHPI Fem Census Pct	Asian Male Exp	Ethn Unk Pct	NHPI Mal	
NHPI Female	Asian+ Fem	Fem	NHPI Mal All Occ	
NHPI Mal Census Pct	Asian+ Fem All Occ	Fem All Occ	NHPI Male Diff Nbr	
X NHPI Male	Asian+ Female	Fem Census Pct	NHPI Male Diff Pct	
Two+ Fem Census Pct	Padati i emate	Female Diff Nbr	NHPI Male Exp	

Special Report Considerations/Features

- Agency staff data prior to October 2022 is compared with 2010 Census. Agency staff data from October 2022 and after is compared with 2020 Census.
- For Agency staff data prior to October 2022:
 - The Asian ethnicity metric also includes the 'Native Hawaiian or Pacific Islander' designation.
 - o The White ethnicity metric also includes the 'Two or More' designation.
- This report is meant to be a fixed format report and should not be navigated in any way. It is designed with specific margin and page break settings to accommodate (landscape/legal) print format when exporting to PDF.
- When exporting to Excel, the margin setting on all tabs should be set to 'Narrow'. Adjusting these margins in Excel will allow for a friendlier print product.
- The Report Info tab contains detailed information about report content such as definitions of each data section and how calculations are defined.
- This report does not support current month data. Data are loaded as monthly snapshots once a month closes out. For this reason, we will always be one month behind. Year to date data is supported (minus current month) along with the previous 5 years.
- Only active employees who are part of the SPA employee groups (shown below) are included on this report.

Employee Group	Description
А	SPA Employees
В	SPA Law Enforcement
С	SPA Non Teacher 10M
E	SPA Non Teacher 11M
Р	SPA Bi-Weekly
Q	SPA LEO Bi-Weekly
Υ	SPA Bi-Weekly Grant

Refer to Employee Group (SPA) in Optional Prompts to change the Employee Group selections.

- By default, Employee Subgroup 'Contractors' are excluded in the report, and this can be changed. Refer to Exclude Employee Subgroup (Contractors) in Exclusion Prompts to remove the default value.
- When calculating the # Expected values, the CEILING function is used so that the result is ALWAYS forced to round up to the next whole number regardless of the decimal value. Since this value represents a person, it is not logical to have part of a person so any decimal portion of a person will always round up to the next whole person.
 - o Example: A value of 2.15 will always round up to 3.
 - o Example: A value of 2.55 will always round up to 3.

CHANGE RECORD

Effective 12/29/16

• Initial report creation to convert from BI to BOBJ

Effective 6/14/18

 Redesigned with new layout, prompts, and additional Job Opening Estimates Form to allow agencies to enter the EEO goals after exporting to Excel.

Effective 10/25/18

• Based on OSHR direction, the report was re-designed to use only the Labor Force Standard as the methodology for comparison of Agency data to Census data.

Effective 7/6/22

• Updated format and assigned reference number – C. Ennis

Effective 7/7/22

• Added alt text - L.Lee

Effective 7/7/22

Added count for employees with National Guard status

Effective 10/24/22

Added alt text for Report Layout and Available Objects – L.Lee

Effective 10/27/22

 Report layout updated to include additional ethnic groups 'Native Hawaiian or Pacific Islander' and 'Two or More Races'. 2020 Census will be used for comparison beginning with October2022 data.

Effective 10/7/2024

• Update to Business Objects 4.3 - K. Bridges