MFG-24 Set-up and Maintain Price Segments

Purpose

The purpose of this Quick Reference Guide (**QRG**) is to provide a step-by-step guide of how to set up and maintain price segments in the North Carolina Financial System (**NCFS**).

Introduction and Overview

This QRG covers the process of grouping products or transactions based on defined criteria, enabling differentiated pricing strategies in NCFS.

Setting Up & Maintaining Pricing Segments

There are 7 steps to complete this process.

Step 1. From the Home screen, click the **Order Management** tab.

Step 2. Click on **Pricing Administration**.

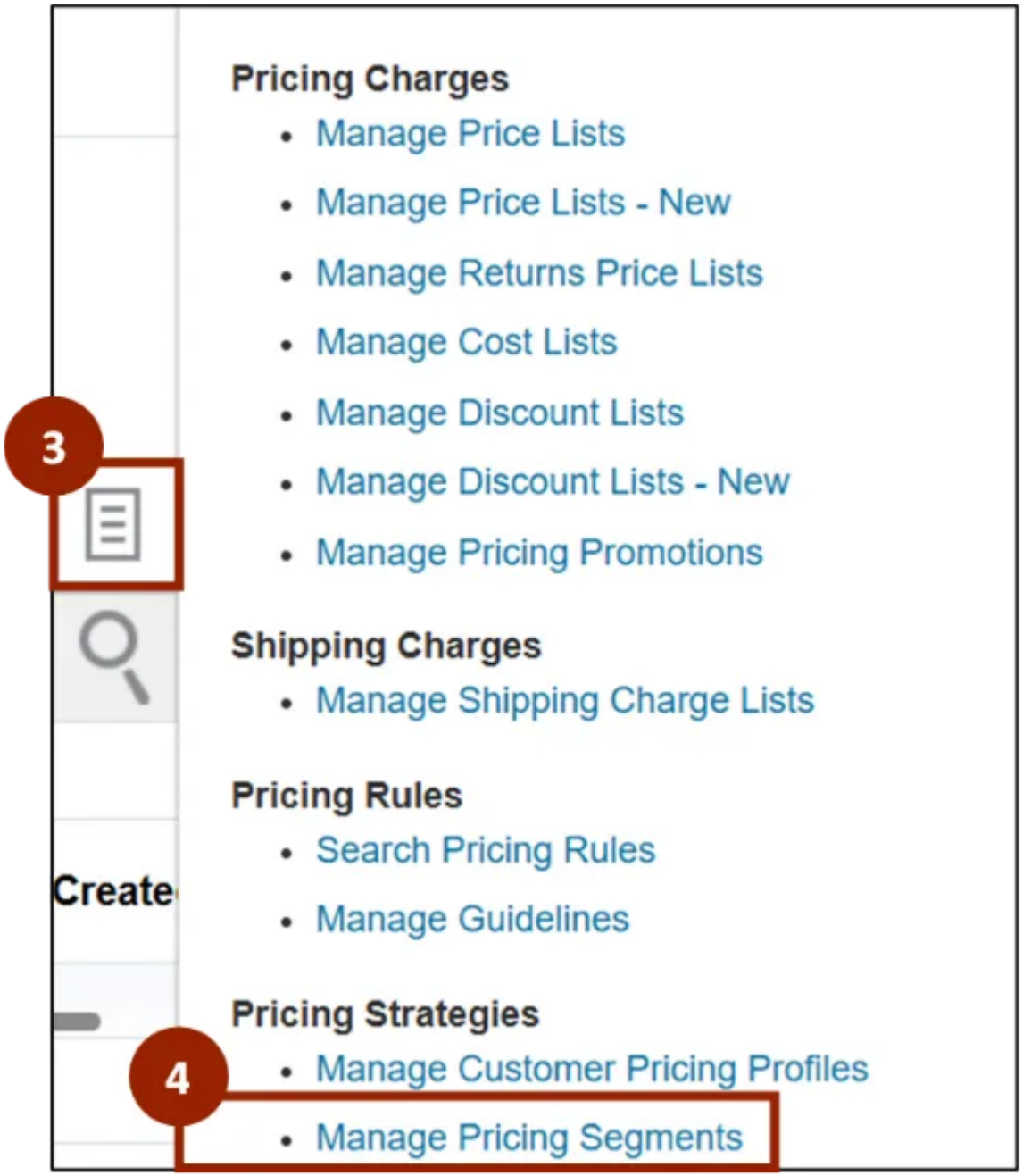
Image



Step 3. Click the **Task** icon.

Step 4. Within the Pricing Strategies section, click **Manage Pricing Segments**.

Image

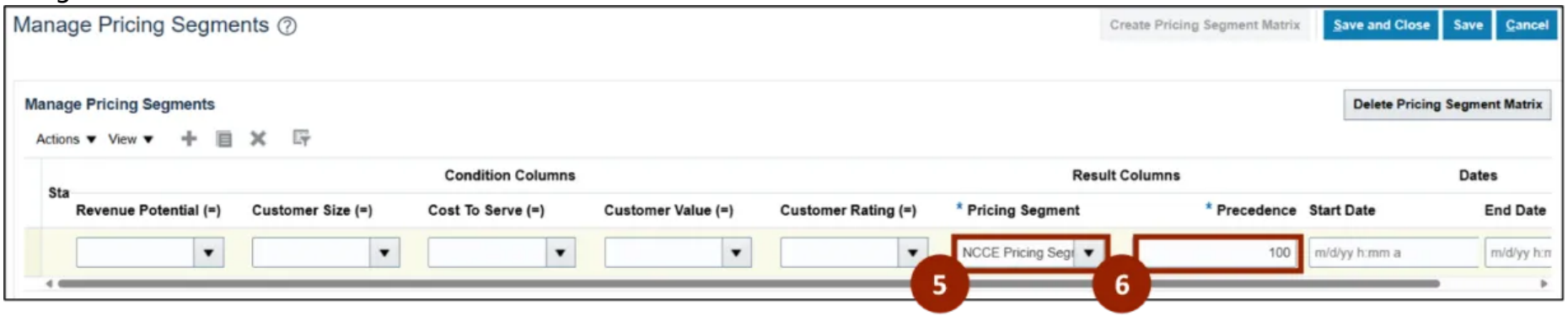

Pricing Charges
Manage Price Lists
Manage Price Lists - New
Manage Returns Price Lists
Manage Cost Lists
Manage Discount Lists
Manage Discount Lists - New
Manage Pricing Promotions
3
Shipping Charges
Manage Shipping Charge Lists
Pricing Rules
Search Pricing Rules
Manage Guidelines
Create
Pricing Strategies
Manage Customer Pricing Profiles
4
Manage Pricing Segments

Step 5. In the Pricing Segment drop-down, verify the **NCCE Pricing Segment** is selected.

Step 6. In the Precedence field, enter the **priority number**.

Note: The Precedence field value can remain at 100, as there is currently no need to add another Pricing Segment. For example, if the NCCE Pricing Segment has a precedence of 100 and a new segment (e.g., “Commercial") is added and has a precedence of 90, the NCCE Pricing Segment will be applied first. This is because segments with a higher precedence number take priority.

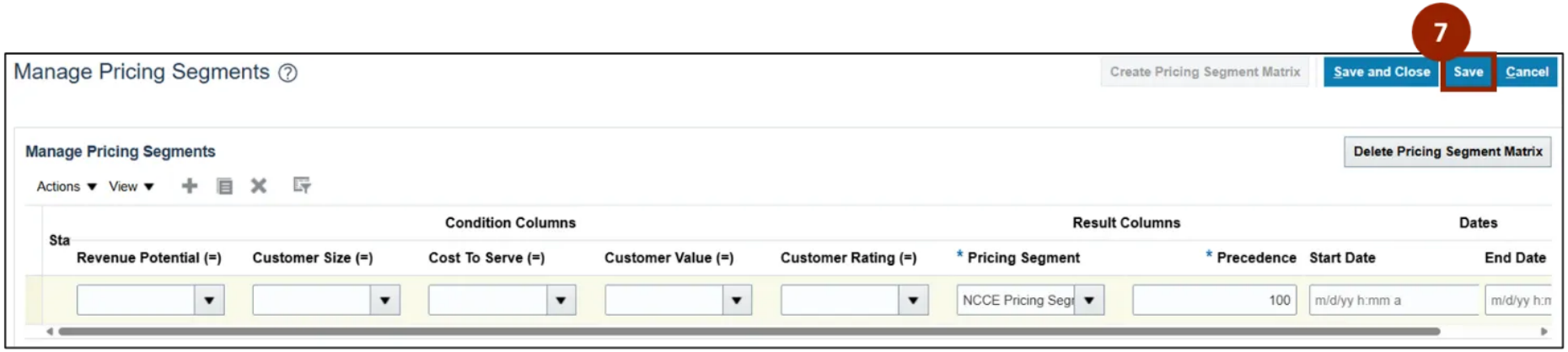
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Step 7. Once all changes have been made, click the **Save** button.

Note: Currently, only one Pricing Segment exists for DAC: the NCCE Pricing Segment. In the future, if there is a need to further differentiate customers—such as by revenue category or customer ratings—additional Pricing Segments can be added to accommodate these requirements. For now, however, only the NCCE Pricing Segment is in use.

Image



Wrap-Up

NCFS users can set up and maintain price segments using the steps above.

Additional Resources

- Instructor Led Training (ILT)
  - MFG116: Maintain Pricing
- Web-based Training (WBT)
  - MFG100: Introduction to NCFS Manufacturing
  - MFG101: The Journey Through NCFS Manufacturing

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